

APPLICATION FOR LOCAL VETERAN OPTION

GCS Sec. 12-81f (a) Portland BOS 2/28/2007

File Biennially (February 2 - October 1)

Note: Exemption applicable to Grand List proceeding income year

1. NAME	<i>Last</i>	<i>First</i>	<i>Middle Initial</i>	<i>Date of Birth</i>
2. SPOUSE'S NAME	<i>Last</i>	<i>First</i>	<i>Middle Initial</i>	<i>Date of Birth</i>
3. ADDRESS	<i>(Number & Street)</i>		<i>City/Town</i>	<i>State, Zip</i>
				<i>Telephone Number</i> ()
4. MARITAL STATUS: <input type="checkbox"/> Married <input type="checkbox"/> Unmarried				Date of Residency:

5. QUALIFYING INCOME (Income from ALL sources for last calendar year)

- a. **GROSS INCOME** - Wages, Bonuses, Commissions, Fees, Gratuities, Payment for Jury Duty (excluding travel allowance), Lottery Winnings, Taxable Portion of Annuities and Pensions, Taxable portion of IRA's Interest, Dividends, Net Rent or Proceeds from sales of property, etc. If you are required to file a Federal Income Tax Return, enter the amount of Adjusted Gross Income plus any other income and attach a copy of this to this application. a. \$ _____
- b. **NON-TAXABLE INTEREST** - Example; Interest from Tax Exempt Government Bonds b. \$ _____
- c. **SOCIAL SECURITY OR RAILROAD RETIREMENT INCOME** – (gross amount) c. \$ _____
- d. **ANY INCOME NOT REFLECTED IN THE ABOVE** - Examples: Federal Supplemental Security Income (SSI), State of Connecticut public assistance payments, General Assistance, and any other Income not listed above. d. \$ _____
- NOTE: Veterans' Disability payments are not considered income for this program
- e. **TOTAL Add Lines 5a through 5d** e. \$ _____

6. Are you presently receiving a 100% Disability rating from the Veterans' Administration? YES NO

7. Is the Portland address, *listed above* your residency for more than 6 months within the calendar year? YES NO

8. APPLICANTS AFFIDAVIT: The Applicant herein claims a property tax exemption under provisions of the General Statutes, deposes that the above statement are true and complete and that he/she is not receiving a State exemption in accordance with Section 12-81g in any other town or city. The signature below indicates that this affidavit has been read and understood.

Signature of Applicant or Authorized Agent **X** _____ DATE Signed: _____

STOP! DO NOT WRITE BELOW THIS LINE – FOR ASSESSOR'S USE ONLY

Grand List:		Gross Assesment:	
<i>Existing Exemptions</i>		<i>Total Exemptions before</i>	
<i>Town:</i>		<i>Local Additional Vet +</i>	
<i>State:</i>		TOTAL EXEMPTIONS	
<i>Misc.:</i>		<i>Net Assessment</i>	

- Applicant total income is less than \$25,000 (*must be < than line e*)
- LOC ADVET amount is less than 10% of gross assessment of property to be applied
 - I am satisfied that the above named applicant meets all the necessary statutory requirements
 - This claim is disallowed for the following reasons:

X Signature of the Assessor _____ Date _____

RESOLUTION
BOARD OF SELECTMEN
Town of Portland, Connecticut

February 28, 2007

ADDITIONAL PROPERTY TAX EXEMPTION FOR SELECT VETERANS OR THEIR
SURVIVING SPOUSES

WHEREAS, Section 12-81f(a) of the Connecticut General Statutes (CGS) allows for an additional veterans exemption for any veteran or any veteran's surviving spouse who is entitled to an exemption in accordance with subdivision (19) or (22) of CGS Section 12-81, and

WHEREAS, such veterans' or veterans' surviving spouses' income does not exceed \$25,000, which is an amount as established by the Town of Portland, and

WHEREAS, the Town of Portland will annually allocate at least \$10,000, to be equally distributed to eligible applicants in accordance with the above-mentioned statute, and

WHEREAS, it is the desire of the Town of Portland Board of Selectmen to allow for this additional exemption from property tax, for the veterans described in the above-mentioned statute,

NOW THEREFORE BE IT RESOLVED that the **TOWN OF PORTLAND** does hereby allow for a local option additional veterans exemption, in an amount up to \$10,000, but no more than 10% of the gross assessed value of the property on which it is applied, in accordance with Section 12-81f of the Connecticut General Statutes and shall commence with the **October 1, 2007** Grand List for payment of taxes due **July 1, 2008** and subsequent years.

**Approved by
Board of Selectmen**